

## **EXHIBIT D**

### **SUPPLEMENTAL MANAGEMENT AND DISCLOSURE INFORMATION REQUIREMENTS**

1. Curriculum vitae on key management staff.
2. Contracts with individuals or companies for management/operation of any portion of the Facility.
3. Current status on all union contracts and labor relations affecting facility operating expense.
4. List the amount of insurance coverage by category:
  - a. Structure
  - b. Contents
  - c. Liability (including owned and non-owned auto)
  - d. Business Interruption and Extra Expense
  - e. Earthquake and Flood
  - f. Errors and Omissions
  - g. Directors and Officers Liability
5. Schedule of all pending and threatened litigation or claims involving the Applicant, or any related corporation or other entity, or their respective properties, whether plaintiff or defendant, and the results of the plaintiff/defendant index search for the Applicant, or any related corporation or other entity, and the extent to which it is or is not covered by insurance.
6. **Disclosure Certification:**
  - a. Have any former or current members of the OSHPD staff or Advisory Loan Insurance Committee members assisted in the preparation of this application?
    - If so, who, and what was their responsibility?
  - b. Are any facilities proposed to be financed by this application not required to be licensed by a State Agency?
    - If so, identify those facilities and explain how they are eligible for loan insurance.
  - c. Do any current or former members of the Board of Directors, Applicant employees, or contract management employees, or spouses of any of the above expect to benefit financially from this transaction?
    - If so, identify the individuals and the amount of potential financial benefit. Explain how this transaction can be construed to be an “Arms Length” transaction.
  - d. Does the Applicant applying for this loan guarantee have any outstanding licensing, certification, or pending legal issues with any state or federal agency, excluding routine financial audits of cost reports?
    - If so, identify those issues, and provide a status report as to the disposition of those matters.
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